

Preserving the Past Educating the Next Generation





The Germanna Foundation Seeks Your Support

The Germanna Foundation owes much to the support and dedication of our generous members. More than 90% of the Foundation's funding is provided by annual donations from individuals. The Germanna Foundation must develop alternative resources and partnerships to achieve our goals.

Over the next decade, the Germanna Foundation will expand its facilities and programming to fulfill our mission of land conservation, historic preservation, education, and support for local and transatlantic partnerships. The continuation of the Germanna Archaeology program would compel us to hire more staff archaeologists and acquiring specialized equipment to aid our search for Fort Germanna.

The preservation of historic Salubria is paramount in creating a local and regional wedding and tourism destination to provide context not only to our Germanna narrative, but also to create a site where visitors can make an emotional connection to our history through interpretive tours.

Interpretation at the Fort Germanna Visitor Center and Siegen Forest would allow visitors to get a better understanding of Germanna's past, present, and future. The Germanna Foundation's dedicated staff needs support to continue providing excellent service to our descendants, visitors, and the local community.

We thank you for your continued support of the Germanna Foundation and ask you to join us in taking the Foundation to the next level.

Sincerely,

THE GERMANNA FOUNDATION BOARD OF TRUSTEES

Germanna Foundation President J. Marc Wheat presents a gift to Apollo 11 Astronaut Buzz Aldrin, the first person descended from the Germanna Colonies to walk on the Moon.





ders of giants, and we are doing our part to preserve Germanna for future generations. I've witnessed the following accomplishments:

- Our Foundation's acquisition of the 62-acre Fort Germanna Property, the ancestral home of Germanna, in 2013.
- Hiring our staff archaeologist, Dr. Eric Larsen, in 2014. Since then Dr. Larsen has fortified our Fort Germanna site from environmental risks and is currently supervising the second summer archeological program. The summer programs are managed in cooperation with the staff of Virginia Commonwealth University.
- Completion of more than \$600,000 of repairs and improvements at Salubria following the 5.8 magnitude earthquake in 2011.
- Growing the Foundation's base of financial supporters by over 40% in the last 18 months.

To maintain this progress my wife, Laura, and I provide annual financial support and have made estate bequests to support Germanna.

Our community's progress is encouraging. Help us continue this good work and please consider an estate gift to preserve these gifts for future generations.

Keith Hoffman

Keith

Germanna Foundation Trustee and Treasurer

President's Message

The Germanna Foundation is at an exciting and important inflection point in our history. After nearly 60 years of trying, we finally acquired the archaeological site of Fort Germanna and Governor Alexander Spotswood's Enchanted Castle and are now undertaking our second full season of archaeological investigations.

Thanks to the generous pledge by Russell Hitt, the "Hitt Archaeology Center" has been built near the R. Brawdus Martin Fort Germanna Visitor Center to process, analyze, and safeguard artifacts discovered by Germanna Foundation Archaeologist Dr. Eric Larsen and his team. Our historic site has been called "one of the most significant eighteenth-century sites in Virginia yet to be excavated" by the late Ivor Noel-Hume, former Resident Archaeologist of Colonial Williamsburg, and we aim to prove him right.

In recognition of the importance of Germanna as the westernmost settlement of a westward-expanding America in 1714, upon the recommendation of the Virginia Department of Historic Resources, the U.S. Department of the Interior has initiated the process with the Germanna Foundation to evaluate the archaeological site as a National Historic Landmark—a distinction held by only three percent of properties listed on the National Register of Historic Places.

At Salubria, thanks to designated gifts from supporters and members like you, we have completed emergency structural repairs needed following the 2011 earthquake and resumed our preservation plans for this stately colonial-era manor house, which likely inspired James



Madison's Montpelier. Salubria is a real treasure and may serve a critical role in interpreting the impact of the Civil War on the civilian population if Virginia acts upon a generous offer of land to create a new Brandy Station / Cedar Mountain Battlefields Virginia state park.

Key to our past accomplishments, current successes, and our promising future is your fully committed support as a generous member, donor, or volunteer. Germanna is about more than discovering Fort Germanna, stabilizing the Enchanted Castle, expanding our 100,000-descendant genealogical database, conserving Siegen Forest on the Rapidan River, or saving Salubria as a beautiful architectural showpiece. Sharing the stories of Germanna, a cornerstone of our nation's history, will help all who hear them discover insights and understanding to build their own futures while honoring our historic heritage.

Just as each stone contributes to a strong foundation, you are part of building the Germanna Foundation's legacy for all Americans.

Thank you.

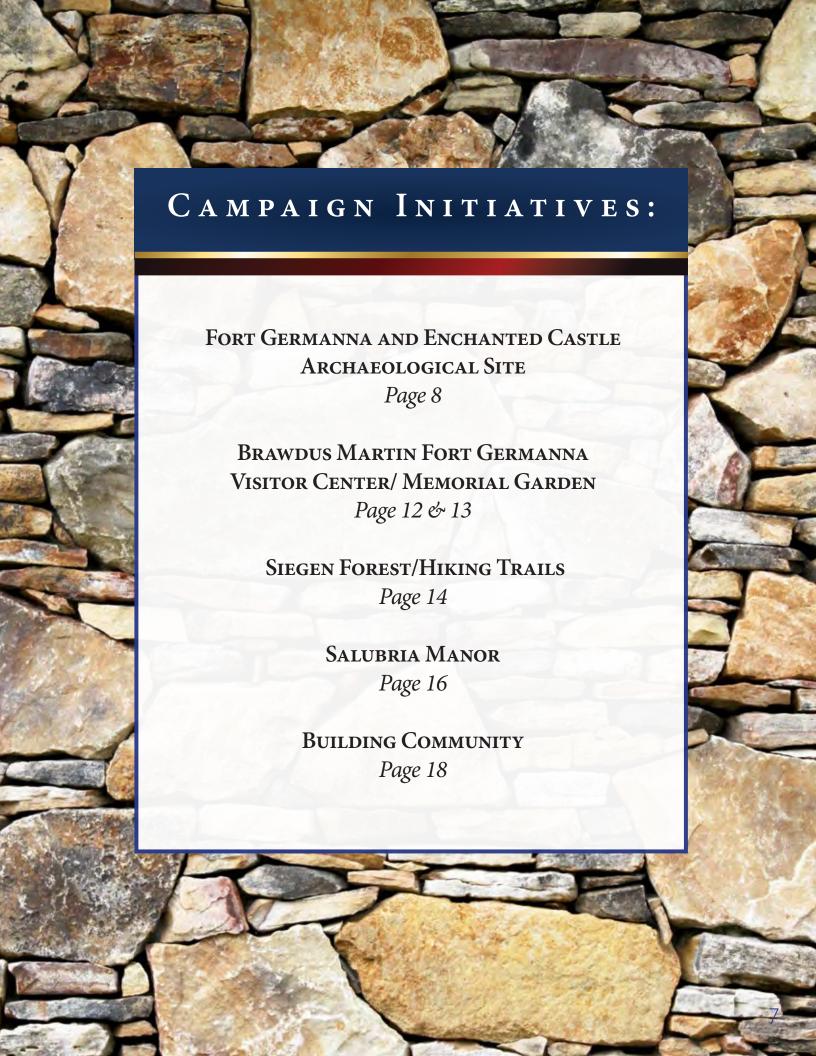
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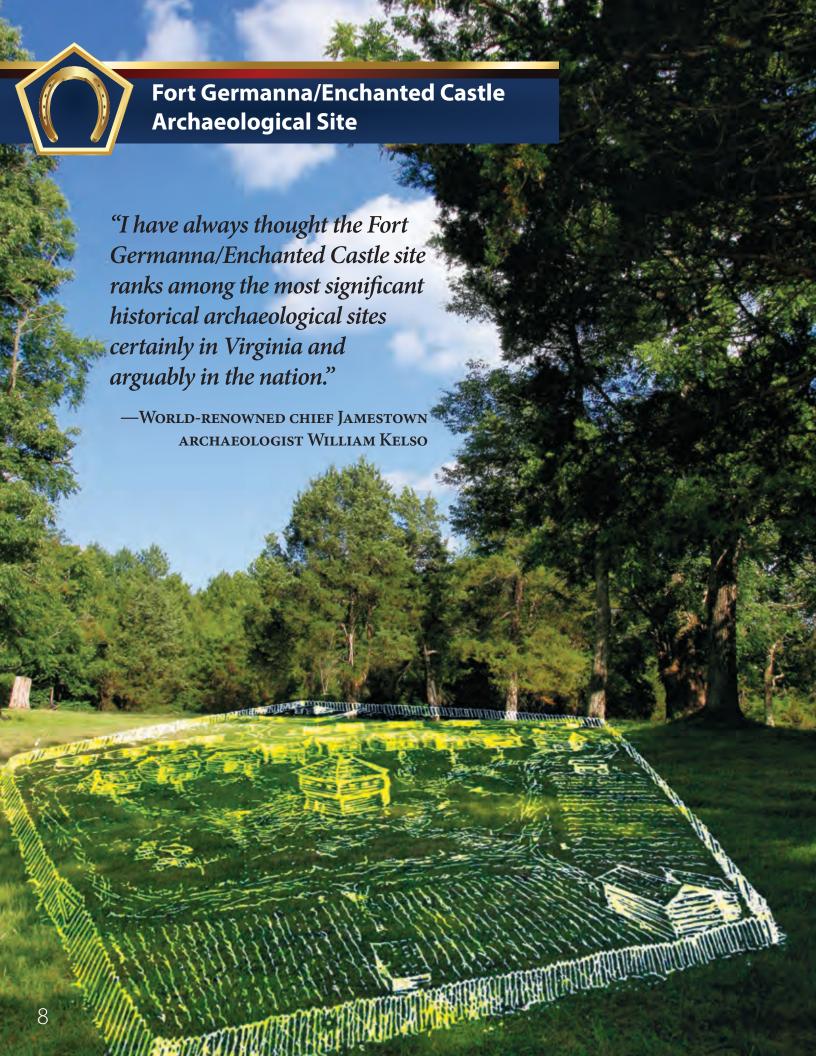
J. Marc Wheat

President The Germanna Foundation









It's an exciting time at the Germanna Foundation as the Fort Germanna / Enchanted Castle archaeological site is being considered by the U.S. Department of Interior for National Historic Landmark status. The Germanna archaeology program is critical to our understanding frontier life in the westernmost settlement of the British Empire in 1714-1717, and will add insight to the process that forged German-speaking subjects of the King into citizens fighting for American independence sixty years later.

Thanks to two generations of persistence, in late 2013 the Germanna Foundation acquired the 62-acre archaeological site which our founding trustees had tried to buy in 1955. In 2014, the Germanna Foundation removed dangerous 20th century structures on the site and employed Dr. Eric Larsen as a full-time staff archaeologist. In 2015 Dr. Larsen stabilized the partially excavated Enchanted Castle site, the home built by Lt. Governor Alexander Spotswood on or near Fort Germanna.

In 2016, the Foundation "broke ground" on its own research program: excavations to define better the 1714 Fort Germanna began



Dr. Eric Larsen, Germanna Foundation Archaeologist

with the help of four hired interns under the direction of Dr. Eric Larsen and nine Virginia Commonwealth University Students under the supervision of Dr. Bernard Means. These were the first new excavations on the site in over 20 years.

The Germanna Foundation is continuing that endeavor by hiring another group of interns for a second season of excavations, and again we are welcoming the participation of students at Virginia Commonwealth University. Sustained support of the Germanna archaeology program will help facilitate the process of employing more archaeological staff, purchasing needed equipment, ensuring the site's protection and security, providing for more students and interns, and supporting the project's communications and administrative needs.





Hitt Archaeology Center

The construction of the Hitt Archaeology Center(generously supported by Germanna Trustee Emeritus Russell Hitt) will allow us the space to process and catalog the artifacts discovered at the Fort Germanna site. Once properly organized and contextually exhibited, visitors will engage the tangible evidence and new interpretations with which to explore and learn more about the lives created by the early Germanna colonists once they arrived in Virginia.

By advancing our archaeological program over the next 10 years, we hope to have dedicated archaeological staff continuing to work on Germanna sites. The additional findings—the artifacts unearthed—will prompt new questions. Staff archaeologists can promote Germanna's findings, giving presentations around the country on all the discoveries. With the progression of the archaeological program and lab, we will be able to showcase the physical products of Germanna colonists and be able to make tangible and emotional connections with items they would have used on a daily basis. •





Germanna archaeology interns from the 2016 and 2017 seasons



Sample artifacts found during 2016 season

- **a.** Broken slate from the roof of Spotswood's Mansion (note the arrow pointing to part of a punched nail hole that once allowed the slate to be attached to the roof)
- **b.** A piece of a broken wine bottle
- **c.** A rim sherd from a Staffordshire Slipware platter dating to the early 1700s
- **d.** Three fragments of tobacco pipe stems made from clay
- e. A hand wrought nail (you can see the strike marks from the blacksmith's hammer as the nail was forged)
- **f.** A sherd of stoneware common to the 18th century
- **g.** A twisted piece of drawn out lead used to hold panes of glass together for windows

The Brawdus Martin Fort Germanna Visitor Center is the hub for all things Germanna. Our recently installed interpretive panels invite new visitors to learn how the early Germanna colonists arrived in Virginia. Seasoned visitors often make a bee-line to conduct genealogical research in the Evelyn C. Martin Library by searching out copies of primary documents and secondary sources in the Germanna Foundation's focused collections.

After the orientation at the Visitor Center, visitors can stroll leisurely to our Memorial Garden and see monuments honoring the founding families of Germanna, and stone pavers that pay tribute to members of the Germanna community. Soon, we will install new outdoor interpretive panels in strategic locations around the Visitor Center and Memorial Garden to allow visitors unfamiliar with Germanna to have a clear understanding of what the Germanna Foundation is and what it represents.



Over the next 10 years, we plan to increase our staff to coordinate volunteers across the country, create programming, and provide additional research to strengthen our genealogical projects. An education specialist will create educational programs at the Fort Germanna Visitor Center, Fort Germanna/Enchanted Castle, and Salubria for both children and adults using the cultural and natural resources available to us. A research historian will locate and collect other colonial records pertaining to Germanna, look into early county records, locate specific documents, and provide our genealogical library with rich primary source materials. The combination of hiring an education specialist and research historian will not only assist with creating a better understanding of our Germanna heritage among descendants, but also to educate a national audience as well.



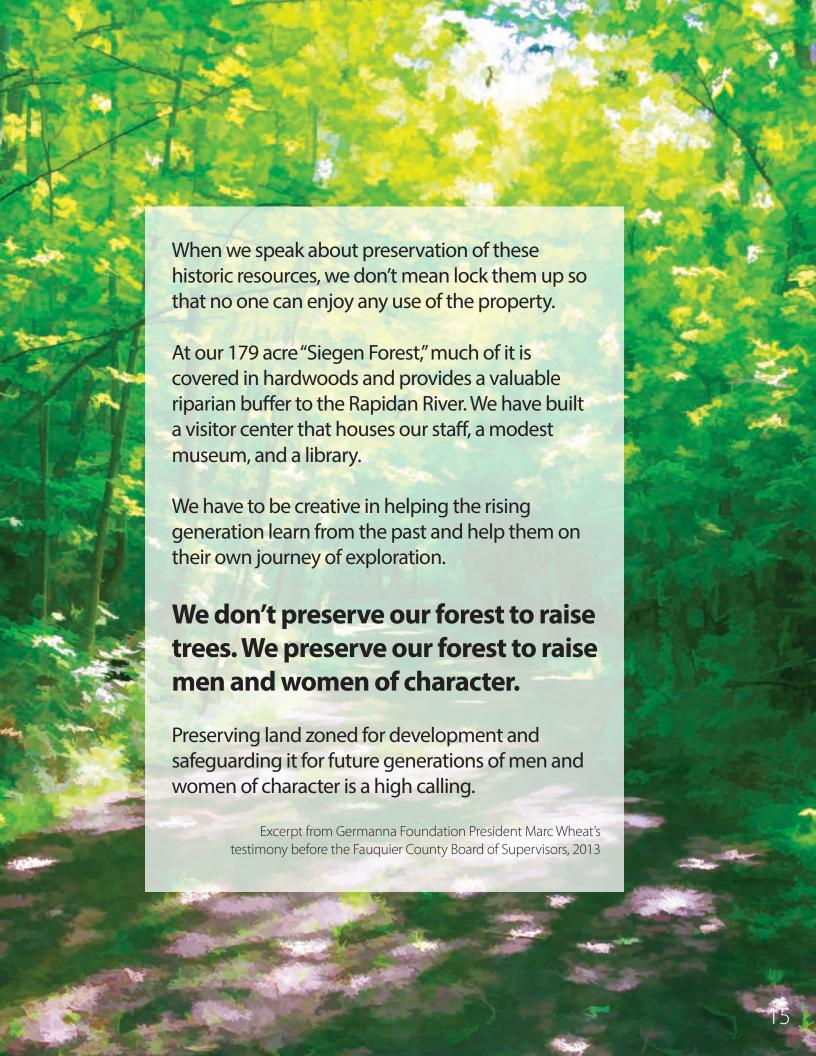


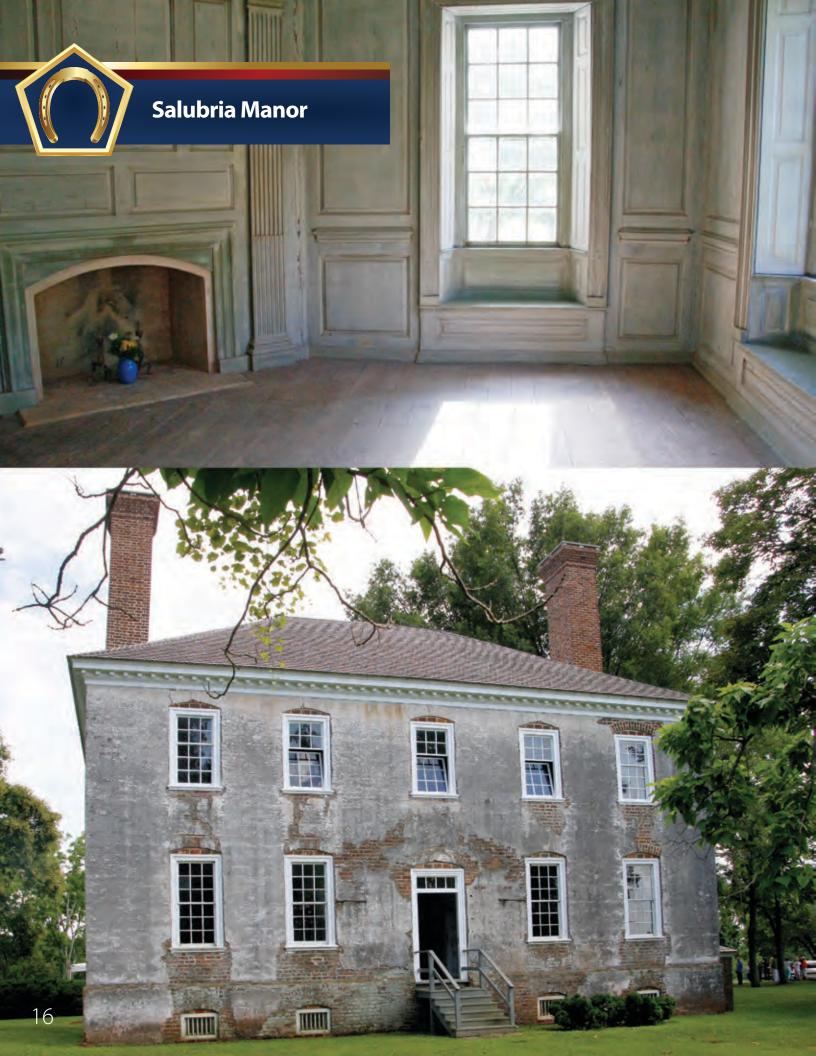
The Siegen Forest trails provide a unique opportunity to walk in the footsteps of history and explore Virginia's natural beauty.

In the near future, we plan to promote broader access to the trails and canoe launch, publish new trail guides, and erect additional outdoor signage. The interpretation of the trails will allow visitors to pinpoint prominent stops while hiking, such as the "Speaker's Platform" where early Germanna reunions were held, as well as Civil War-era sites and memorial trees.

Hundreds of geocachers have looked for, and found, more than a dozen geocaches that are hidden and accessible along the Red and Blue trails. Two of these geocaches are maintained by a Germanna Foundation trustee.







Have you ever taken a step into a historic house and felt transported back in time? That's the feeling someone gets by stepping into historic Salubria. Built circa 1757, its soft pastel walls and large seated windows allow visitors to get a taste of true colonial Georgian architecture.

Salubria provides a stunning backdrop for holding a beautiful vintage wedding ceremony and reception, business meeting, family reunion picnic, or corporate retreat. Newlyweds can have their photos taken inside the elegant mansion and create a memory that will last forever.

Salubria was built by Reverend John Thompson for his wife, Butler Brayne, widow of former Lt. Governor Alexander Spotswood. The house was later owned by James Hansbrough who named it Salubria.

As recently as 2013, repair work was completed to damage Salubria sustained after the 2011 earthquake, but there is more to be done to preserve Salubria. Reconstruction to the second floor walls, doors, windows, and ceiling will enhance the visitor experience

Another critical element to maximizing Salubria to its fullest potential is the development of a regular touring schedule. Volunteer tour guides, establishing interpretive panels and hard copy materials and proper signage with tour hours, can create a wonderful interpretive experience for visitors from all around the world.

Salubria is an architectural gem and within the next 10 years, it can serve not only as a wedding destination, but also as a tourism site that combines decades of history to tell a unified story of love and patriotism.





The Germanna Foundation is a family of families. Since its founding in 1956, the Germanna Foundation has continued to build relationships through kinship and scholarship to the ends of the earth.

We deepen our relationships with the American public by connecting their personal, local, and regional story ties to that of Germanna and its place in our Nation's history. Reaching across the Atlantic Ocean to partner with heritage and historical societies, we increase awareness among the local community at sites associated with the ancestors of Germanna colonists.

Over time, disseminating the heritage of Germanna to a broader audience will help the Germanna Foundation identify and inspire scholars to conduct research on various aspects of the Germanna settlement and its families. Our goal is to award competitive grants to underwrite the expenses associated with masters' theses or doctoral dissertations, with the objective of publishing Germanna research in peer-reviewed journals.

Connecting the fast-growing science of genetics with the study of Germanna families, the Germanna DNA Project (according to project leader Glen H. Cress, formerly of Mission Control during the Apollo space program), is going "gangbusters." "I get about 100 email notices a day for people submitting their DNA," says Cress. "It's going pretty strong." Presently, Germanna descendants are able to submit their DNA and match to other members. Within the next decade, Cress said he would like to combine DNA matches to the Germanna Foundation Descendant database. Cress is excited about the prospect that if our archaeology programs discover the remains of some of the early Germanna colonists, we could attempt to match DNA from the remains to families living today, which would allow us to connect Germanna families to a named Germanna colonist. •





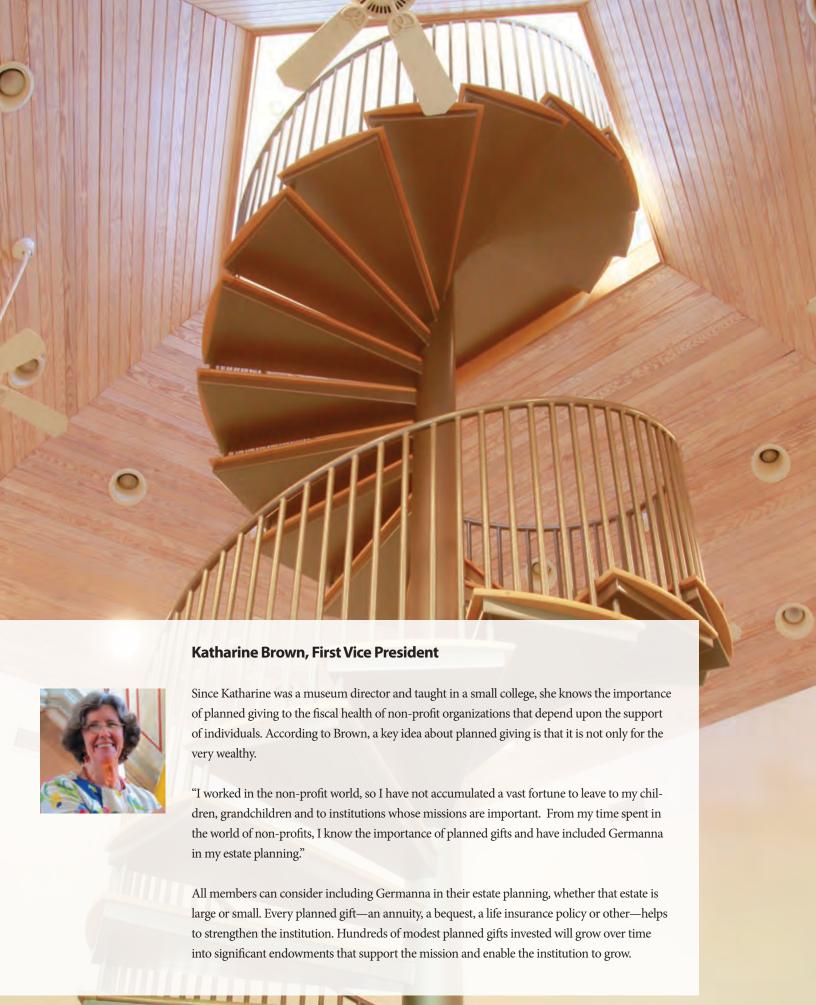
A Message from the Board

As the Germanna Foundation celebrates its 60th anniversary, the Germanna Foundation Board of Trustees wants to thank our many donors and supporters who have sustained us for the last six decades. Without your generosity we wouldn't be where we are today.

As the Germanna Foundation grows and improves over the next ten years, we will continue to carefully steward our resources and partnerships. **Only you can make our work possible**, and we encourage you to take part in the Germanna Foundation's planned giving program.

We believe that taking part in the Germanna Foundation's planned giving program is a prudent strategy to help the Germanna legacy thrive for future generations. Here are a few examples as to why being a part of Germanna's planned giving program is import to us:





Raymond "Skip" Poole

Skip Poole is a Germanna descendant (2nd colony) through his mother's side, who descended from the Wilhoits, Weavers, Garrs, and John/Abraham/Cave/Michael/"Big Mike" Clore lineage. Skip appreciates family history so much so he and his wife Joy named their daughter "Meighan Clore;" Meighan has given the name "Clore" to each of her three daughters.

Skip and his family have taken further steps to ensure their family legacy: "Because the Germanna legacy is so important to me and my family, I decided it was also important to ensure I included Germanna in my estate planning to help sustain the Foundation's work for future generations."

Skip has attended the Foundation's annual reunions regularly since 1997, and he became a Foundation trustee and served as Treasurer from 2005 to 2013. He is an active geocacher and helps maintain the Germanna Foundation trails.







Planned Giving and Our Germanna Legacy Society

When Ernst Flender gave oil stock in 1956 so that we could buy 270 acres of the Germanna Settlement, he could not have foreseen what his gift would do over the course of 60 years. Your planned gift to the Germanna Foundation will have a meaningful impact for generations to come. Legacy giving does not require a large income or vast estate. Legacy giving only requires

Germanna Foundation in your will or estate plan.



About our Legacy Society

Those who remember the Germanna Foundation through a will, trust, designation or other planned gift, are invited to join in the Germanna Legacy Society. Too often, these gifts are unrecognized because we are unaware of these special gifts until the donor has passed away. The Germanna Legacy Society provides a way to recognize and thank donors during their lifetimes, and ensure that your wishes are properly documented.

a thoughtful intention to make a difference by identifying the

Involvement in the Legacy Society gives you the opportunity to enjoy the company of others who, like yourself, care about leaving a legacy to protect and strengthen this 300 year-old community.

You may choose to remain anonymous in your philanthropy. However, participation in the Legacy Society can be an inspirational experience, and may encourage others to look toward the future and how they too may have an enduring impact on the causes they care about. Only a statement of intent to leave a gift to the Germanna Foundation is required. No documentation of gift amount or type is necessary. Germanna Legacy Society members may designate the use of the distributions from their future gifts, or may leave the distributions to the discretion of our Board of Trustees. A Germanna Legacy Society gift may be used to establish a new fund or may be added to any of the Germanna Foundation's existing funds.



GERMANNA FOUNDATION

PRESERVING
THE PAST
AND
EDUCATING
THE NEXT
GENERATION



Benefits of Legacy Giving

Germanna colonists came to America to plant their families on American soil. We are most grateful for that legacy gift 300 years later. Legacy giving offers us a way to demonstrate gratitude to our forbearers and love for generations yet unborn.

Benefits of joining the Germanna Legacy Society include:

- A relationship with the Germanna Foundation and other donors during your lifetime.
- A role in determining how your legacy gift will be used, and how it can encourage others.
- Satisfaction in knowing your legacy will make a difference to the 300 year-old Germanna family of families
- Special recognition in newsletters and annual reports, unless anonymity is desired.
- Invitation to the Board of Trustees Reception in July and other special donor events.
- Some planned gifts can reduce your tax burden during your lifetime, such as gifts of appreciated securities, just as Ernst Flender did in launching the Germanna Foundation in 1956.

Ways to Give to the Germanna Foundation

ANNUAL IRA GIFT

Each calendar year, you can reduce your taxes by making a gift from your IRA to Germanna. If you are $70\ 1/2$ or older you can contribute up to \$100,000 annually. Your contribution will count towards your annual required minimum withdrawal.

CASH

Cash gifts are the most common form of charitable gifts because they are simple and easy to deliver and may result in a charitable tax deduction for the year given. You can choose to make a one-time cash gift and/or fulfill pledges on an annual, semi-annual, or quarterly basis.

SECURITIES

The Foundation accepts stocks or other securities as donations. By contributing a long-term appreciated stock or other security you may avoid capital gains taxes while taking a charitable deduction.



TRIBUTES AND MEMORIALS

These gifts are a great way to honor and pay tribute to an individual or celebrate an occasion, such as an anniversary, birthday or new family member. The Foundation informs the honoree (or their family) of the gift with a note (amount is kept confidential) showing that you care not only about them, but also about the future of your community.

Planned or Deferred Gifts

BEQUESTS

Bequests are outright gifts to the Foundation through a will or trust. For your IRA, 401(k), 403(b) \life insurance or bank account contact your custodian, insurer or bank and designate Germanna Foundation as a full, partial or contingent beneficiary. Charitable bequests to the Foundation can also be included when executing a new will or added to an existing will through a codicil. You may leave an unrestricted or restricted bequest of cash, property, or a portion or the entire residue of your estate. Contact the Foundation for further information or assistance

■ LIFE INSURANCE

Gifts of life insurance allow a donor to provide for beneficiaries, achieve substantial tax savings and make a larger gift than might otherwise have been possible.

● REAL ESTATE

Gifts of appreciated real estate such as a home, vacation property, or undeveloped land may be accepted. Gifts of this nature may allow a donor to avoid tax liability.

RETIREMENT PLAN ASSETS

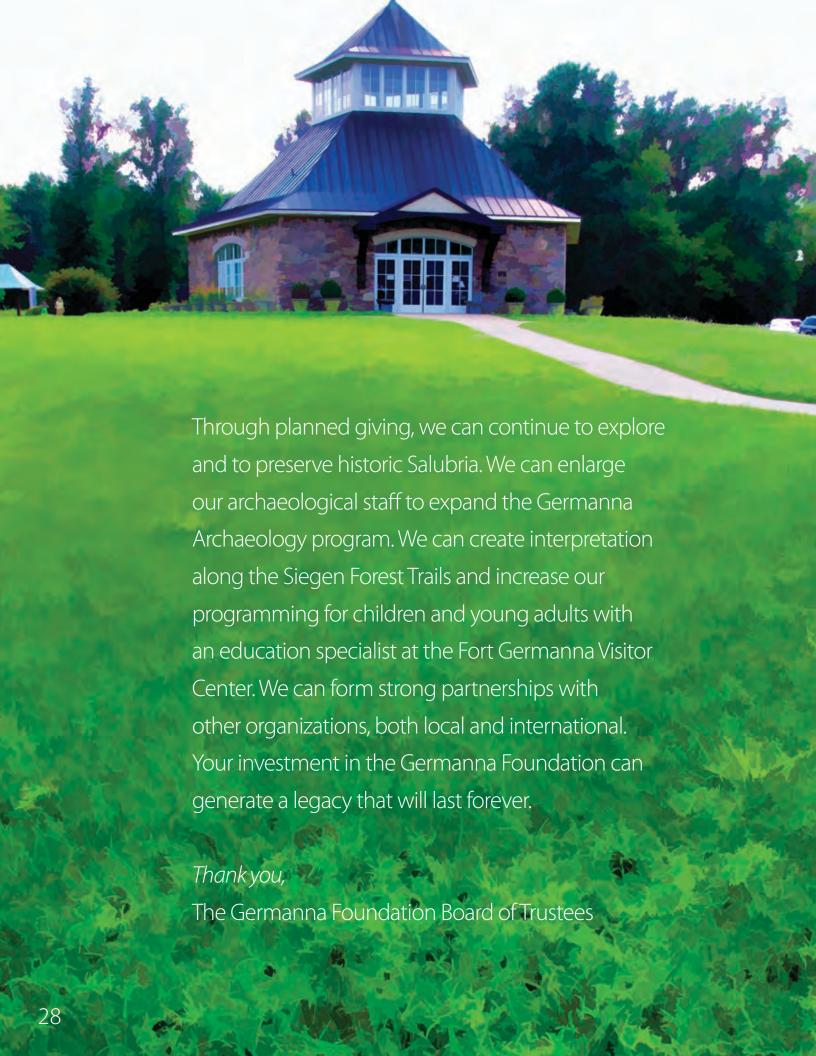
By naming the Germanna Foundation as a beneficiary of your retirement account, you maintain lifetime control of these assets which pass to the Foundation upon your death. Your estate may be able to avoid certain income and estate taxes.

All of the above is not intended as legal or tax advice. Prior to making a charitable gift you are advised to consult your attorney, accountant, and/or other financial professional for advice with respect to legal and tax-related matters.

For additional information, please go to: GermannaLegacy.org.

IMPORTANT NOTE:

For the last three years, the Germanna Foundation has received the highest evaluation by an established auditor, Keiter, Inc., of Richmond, VA. They are being engaged through 2019 to conduct an annual independent review of the Foundation's financial records and to provide tax services, a requirement for some grants-making organizations, and to ensure accountability to our donors and members. Keiter audits Preservation Virginia and the Virginia Historical Society, among other leading historical, preservation, and non-profit organizations.







Thank Hou for your loyal support

Your donations and service help Germanna to:

- Fund Archaeological research at Fort Germanna.
- Conduct an annual summer archaeology program with Virginia Commonwealth University.
- Welcome visitors to our library and museum at the Fort Germanna Visitor Center
- Maintain Salubria and preserve Salubria
- Host supporters at our Annual Reunion and Germany Trip

Did you know?

- Membership fees account for 10% of our annual budget.
 These fees cover only the costs of our quarterly newsletter and website.
- The remainder is funded by your generous donations.

Please consider committing to a monthly charitable donation to Germanna and include a bequest to Germanna in your will and estate plans.

The name of God arnew I feler Hell of the Bundy of Farquie and Commonwealth Virginia, being advances in life but of parfeet Signe and Memory thanks be to alonghy Got for the same. do make and ordain this my last will and Testament in Manner and form following this; I togueath my precious and immortal Saul to almostly god what gave it, in fuce hope of pardow and remis on of all sine and transgrapions the the merin and mediation of my bleded daven and receemed Itesus Christ and my Body I distre may be desently beine at the descretion of my Executors hereafter to as to Such Horale Etale wherewith God hack tolepis me, I despose of the Source in Mounter following to with. This I give and beginnth to my beloved Wife, Sarah Hett during notional to for for Support, all the lands I popous in the Creenty of Fargura except a lease of Two hundred acres heretofor given to my son Punter Hett but noty t conveyed, also one Sugres Woman, Bonder and her Daughter Sorah & Brooks, also Harry Buto, George and Bob also four lenses chow of my stock on any Waggow and Gran and acor the plantation is tele are the Stock of hours alle that may be on my state at my Feath also Twenty theeps choice of my Tlock also Twenty hear of Hote Chouse of my Hoth and all my Houghote and Kitchen Figuriture for and during non matural lefe any in Town I we to my son timore That after the death of his mother the land of now live an about came by my day then and chow of two Myroes at the went of his two the also one Bed of went who, and Cow to all two Eves offamily. and saw and figs. which saw property the Nurses dhale will to whom the pleases should be live longer Than his moth and should he decease before his Mothers in that case it is my will that the aforesaid property well to how to equally devisto among my other Children or their represent - toters I give and Bequark to the Hurs of peter that ! lawfully begotter of his Body the Land I bright of Reuben Martin

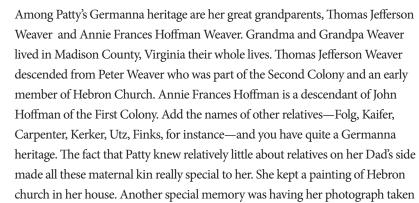


Why Having the Germanna Foundation in Your Will Matters

I am Judy Mahanes, long-time member of the Germanna Foundation, participant in two Foundation sponsored trips to Germany, first cousin of Patricia (Patty) Thomas, and executor of her estate. Although Patty and I are first cousins on genealogy charts, we were more like sisters. It was my responsibility and desire to do much more at her passing than just handle the legal matters.

Patricia Anne Thomas was born July 22, 1955 and died on June 5, 2011, after a very brief illness. Her passing was so sudden that everyone who knew her well was stunned. She went with me on the 2008 Germanna trip to Germany.

Sometime back in the fall of 2012, I got a phone call from Germanna Foundation staff expressing gratitude for a check they had just received from the estate of Patricia Anne Thomas. The check was sizeable and it just arrived almost out of the blue. In retrospect, I'll call it a medium sized unrestricted bequest that landed at the Germanna Foundation at a perfect time.



while she stood in front of John Hoffman's house in Eisern. Traveling to Germany meant so much to Patty, and she wanted to go again.

Unfortunately, that was not to be. In the spring of 2011, she began experiencing elusive pain. She checked herself into the hospital where one of her doctors figured out that untreatable cancer had attacked her lungs. She died less than a week later. One of my jobs was to find her will, take it to the hospital for her to review, and then track down her lawyer to have it updated. Amazingly, we got the will rewritten, signed, and witnessed. Her final instructions included several specific bequests to individuals and a list of organizations to receive shares of the balance in the estate. She loved animals and she loved plants and gardening so some money went in those directions. But she also loved her Germanna heritage and happily included the Foundation as a beneficiary.

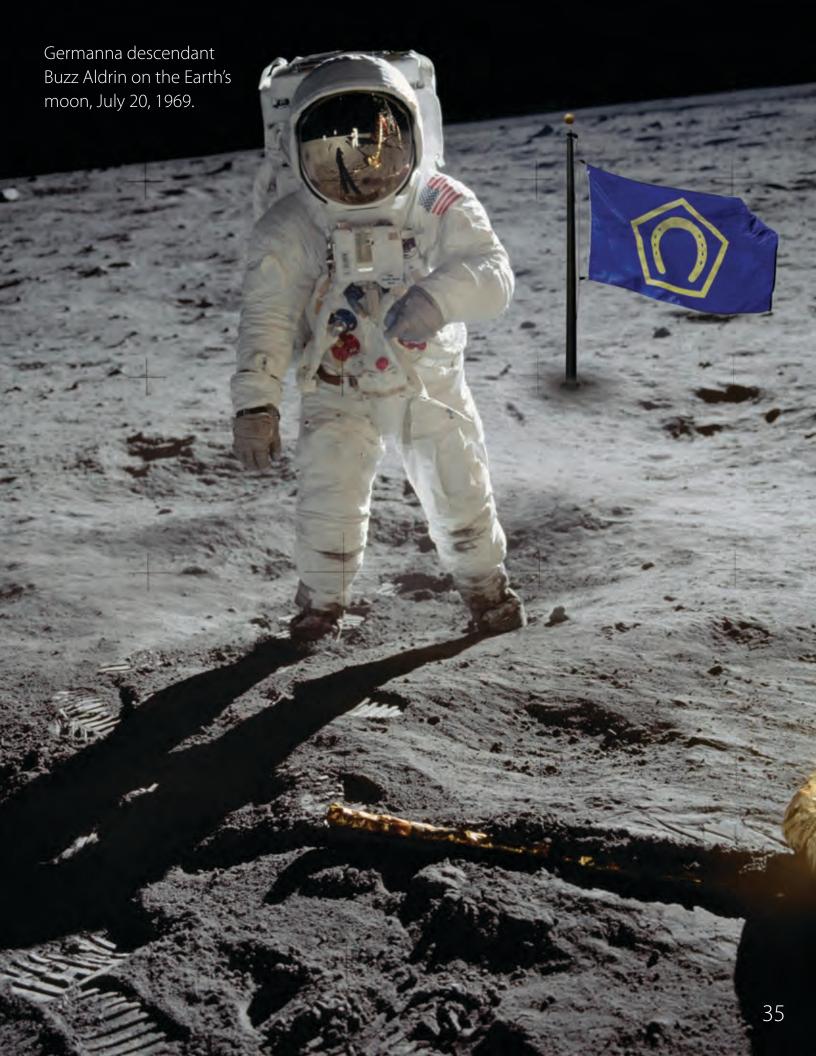
I heartily endorse remembering the Germanna Foundation in your will (I have listed it in mine), but please don't wait until the last day to do it! Patty retained the strength to sign her final will, but I heard that the lawyer had to give her several rest breaks in the process of reviewing it. Adding the Germanna Foundation to your will is easy, and it is a powerful way to help the Foundation preserve and honor the past and pave the way for future generations to learn about the contributions of our remarkable forebears. Patty and I never had the chance to discuss how we'd like the Foundation to use her gift, but I firmly believe that she would have supported me when I said, "Find the Fort!"

Judith G. Mahanes





"I was pleased to meet my moonwalking distant cousin, and I reminded him that his explorer genes can be traced back to those intrepid German ancestors of ours, who – while not traveling as far as the moon – displayed the same questing spirit and the use of the best technologies to plant our civilization on this frontier as he did for us on the moon." —Germanna Foundation President Marc Wheat









GERMANNA FOUNDATION

The Memorial Foundation of the Germanna Colonies in Virginia, Inc.

2062 GERMANNA HIGHWAY (P.O. BOX 279) | LOCUST GROVE, VIRGINIA 22508

540-423-1700 | FOUNDATION@GERMANNA.ORG | WWW.GERMANNA.ORG

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of God arnew I peter Hell of the County of Jung and Commonwealth Virginia, being advanced in life but of perfect Sence and Memory thanks be to almghy Got for the same do make and Ordain this my last will and Festament in Manner and form following. Niz, I Bequeast my pricious and immortal Soul to almighty God what gave it, in full hope of pardon and remips -on of ale sens and transgrepions the Merico and Mediation of my blesso Savious and recember Is esus Christ and my Body I diser may to desently buried at the descretion of my Executors hereafter named as to such Worldby Estate wherewith God hack Blefied me, I dispose of the same in manner following (to wit). This I give and bequeath to my beloved Wife, Sarah Hett, during her